

## **Notification of Acquisition of Fixed Assets (Aircraft)**

**TOKYO January 30, 2015** – ANA Holdings would like to announce the resolution passed at the meeting of the Board of directors held on January 30, 2015.

Reason for this firm order is to secure flexible management, for the Air Transportation in the ANA Group, towards expected expansion of Tokyo metropolitan slots in addition to raise profitability based on making efforts to match capacity with demand for domestic routes

Please refer to the file attached for detail.

**Contact:** ANA Holdings Public Relations    TEL +81-3-6735-1111

### **About ANA Holdings Inc.**

ANA HOLDINGS is an aviation group with global operations and a total of 63 consolidated subsidiaries and 18 equity method affiliates. It is divided into passengers and cargo business segments as well as airline related business such as Catering and IT Services.

ANA HD formed in April 2013 and is the parent company of ANA; full service carrier and Vanilla Air; LCC. ANA HD promotes a multi-brand strategy to leverage the strength of ANA brand and stimulate demand in markets not completely covered by its full-service airline offering, while expanding market share for the Group as a whole, leading to enhanced value.

ANA HD has about 240 aircraft flying to 81 destinations and carrying about 46 million passengers. ANA is the largest airline in Japan by passenger numbers.

Management vision of ANA HD is “It is our goal to be the world’s leading airline group in customer satisfaction and value creation.” ANA is a member of Star Alliance.

January 30, 2015

Company Name: ANA HOLDINGS INC.

President and CEO: Shinichiro Ito

(Code number: 9202,)

Contact: Director, General Administration, Kazuyuki Imanishi

(TEL: 03-6735-1001)

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1. Reason for the firm order

This firm order is to secure flexible management, for the Air Transportation in the ANA Group, towards expected expansion of Tokyo metropolitan slots in addition to raise profitability based on making efforts to match capacity with demand for domestic routes

2. Details of Assets to be acquired

	Details of the Assets	Catalogue Price (yen)	Delivery period
(1)	3 (three) Boeing 787-10 aircraft	Approximately 107 billion yen	Fiscal 2019~Fiscal 2020
	5 (five) Boeing 737-800 aircraft	Approximately 56 billion yen	Fiscal 2015
(2)	4 (four) Airbus A321ceo aircraft	Approximately 53 billion yen	Fiscal 2016
	3 (three) Airbus A321neo aircraft	Approximately 43 billion yen	Fiscal 2020~Fiscal 2021

Calculated at rate of 120yen/US dollar

### 3. Outline of contract party

(1)

A	Company Name	The Boeing Company																				
B	Location	100 North Riverside Chicago, IL.60606 U.S.A.																				
C	Name and title of representative	W. James McNerney, Jr. (Chairman of the Board, President and Chief Executive Officer)																				
D	Description of Business	Manufacture and sale of commercial aircrafts, integrated defense systems, etc.																				
E	Capital	US\$5,061,000,000																				
F	Date of establishment	July 19, 1934																				
G	Net assets	US\$8,665,000,000																				
H	Total assets	US\$99,198,000,000																				
I	Major Shareholder and Stock ownership ratio	<table border="0"> <tr> <td>Capital World Investors</td> <td>9.24%</td> </tr> <tr> <td>Evercore Trust Company, N.A.</td> <td>6.99%</td> </tr> <tr> <td>Vanguard Group, Inc</td> <td>4.92%</td> </tr> <tr> <td>State Street Corporation</td> <td>4.59%</td> </tr> <tr> <td>Price (T.Rowe) Associates Inc</td> <td>4.47%</td> </tr> <tr> <td>Washington Mutual Investors Fund</td> <td>3.45%</td> </tr> <tr> <td>BlackRock Institutional Trust Company, N.A.</td> <td>2.51%</td> </tr> <tr> <td>FMR, LLC</td> <td>2.07%</td> </tr> <tr> <td>American Balanced Fund</td> <td>1.90%</td> </tr> <tr> <td>Fundamental Investors Inc</td> <td>1.67%</td> </tr> </table>	Capital World Investors	9.24%	Evercore Trust Company, N.A.	6.99%	Vanguard Group, Inc	4.92%	State Street Corporation	4.59%	Price (T.Rowe) Associates Inc	4.47%	Washington Mutual Investors Fund	3.45%	BlackRock Institutional Trust Company, N.A.	2.51%	FMR, LLC	2.07%	American Balanced Fund	1.90%	Fundamental Investors Inc	1.67%
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J	The relationship with the Company	It is a major supplier of the Company's aircraft, with which the Company has no financial or personal transactions.																				

\* Net assets and Total assets are based on US accounting standards

(2)

A	Company Name	AIRBUS S.A.S
B	Location	1 Rond-Point Maurice Bellonte 31707 Blagnac Cedex FRANCE
C	Name and title of representative	Fabrice Bregier (Chief Executive Officer, Airbus)
D	Description of Business	Manufacture and sale of commercial aircrafts, integrated defense systems, etc.
E	Capital	€ 8,553,000,000
F	Date of establishment	August 3, 2001
G	Net assets	€ 8,553,000,000
H	Total assets	€ 91,123,000,000
I	Major Shareholder and Stock ownership ratio	AIRBUS GROUP 100%
J	The relationship with the Company	It is a major supplier of the Company's aircraft, with which the Company has no financial or personal transactions.

\* Net assets and Total assets are based on International Financial Reporting Standards as September, 2014

#### 4. Acquisition Schedule

(1) Resolution by the Board of Directors	January 30, 2015
(2) Conclusion of Contract	January 30, 2015
(3) Date of Delivery	As stated in “2. Details of Assets to be acquired” above

#### 5. Future outlook

This firm order is to accomplish stability for the mid-long term business plan. There will be no change on the Company's performance forecast relating to business results for fiscal year ending March 31, 2015.

End of document

#### 【Reference】

Consolidated performance forecast (Announced on April 30, 2014) and previous term consolidated results.

(Units: billion yen)

	Operating Revenues	Operating (Loss) Income	Recurring (Loss) Profit	Net (Loss) Income
FY2014 Forecast (Year ending March 31, 2015)	1,700	85	55	35
FY2013 Financial Result (Year ended March 31, 2014)	1,601	65	42	18